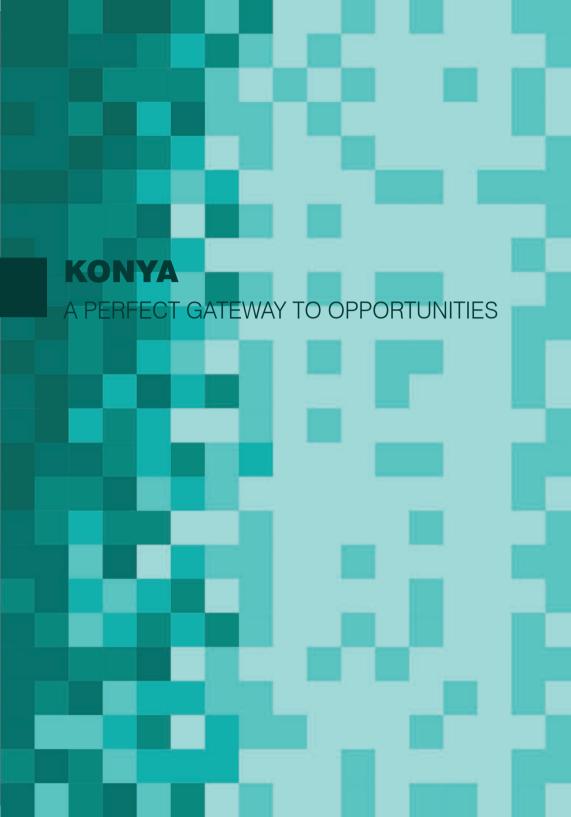
### INVESTMENT GUIDE IN THE AGRICULTURE SECTOR



## REASONS TO MAKE AGRICULTURE INVESTMENTS



# REASONS TO MAKE AGRICULTURE INVESTMENTS





- 1. Young and Qualified Human Resources
- 2. Strategic Location
- 3. Presence of wide lands assignable to investors
- 4. Konya Plain Project (KOP)
- 5. Significant Incentives, Support and Exemptions for Agricultural Investments
- 6. Favorable Ecology and Strong Agricultural Culture
- 7. Rapidly Developing Seed Growing Sector
- 8. Developing Contemporary Fruit Growing and Vine Cultivation
- 9. Modern Stockbreeding Potential
- 10. Strong Industry and Qualified Supporting Institutions providing input for Agriculture

### **Young and Qualified Human Resources**

- 1. Population over 2 millions,
- 2. 60% young human capital under 35 years of age,
- 3. 5 Competitive Universities,
- 4. The only Specialization University on "Food and Agriculture" in Turkey,
- 5. 8.000 enrolled students in the faculties educating students for Agriculture sector,
- 6. 42.339 students continuing education in Vocational Colleges,
- 7. 67.287 students studying at vocational and technical high schools,
- 8. Vocational training course opportunities appropriate to the sector,
- 9. Experienced personnel in the sector,
- 10. Employment with reasonable prices.



### **Strategic Location**

- 1. Easy access to more than 1,5 million customers in Europe, Asia, Middle East and North Africa.
- 2. A metropolis right in the center of Anatolia,
- 3. Advantageous location for intermodal transportation,
- 4. Junction point connecting to 7 different provinces through divided roads,
- 5. Access opportunity with high speed railway,
- 6. Connection point of South-North and Southeast-West railway,
- 7. Qualified international airport,
- 8. Possessing one of the first logistic center projects in the country,
- 9. Construction and planning Works on new high speed railway,
- 10. The strongest highway cargo and passenger transportation fleet of Turkey.



### **Wide Lands Assignable to Investors**

- 1. Total 146.346 treasury lands with 8,6 billion square meters area,
- 2. 1359 large treasury lands over 500 decare,
- 3. 880 large treasury lands over 1.000 decare,
- 4. 445 evaluated and mapped large treasury lands appropriate for agricultural investments,
- 5. Lands of approximately 25 million square meter area assigned as Organized Live Stock Breeding Areas,
- 6. Wide pasture lands available for reclamation,
- 7. Private property lands with reasonable prices,
- 8. Private property factory buildings with reasonable prices,
- 9. 9 Organized Industrial Zones,
- 10. Land acquisition support of Municipalities under appropriate conditions.



### **Konya Plain Project (KOP)**

- 1. One of the biggest development projects of Turkey,
- 2. Regional Development Directorate based in Konya,
- 3. 16 large scale projects including 14 irrigation projects, 1 service and 1 power generation project,
- 4. 10 irrigation dams and Bozkır, Afşar and Hadimi Dams and Hotamış Reser voir under construction,
- 5. 29 existing and 48 in progress lagoons that are planned to be completed by the end of 2015 within the borders of Konya Province,
- 6. 699.694 hectare lands to be opened for irrigation in the region,
- 7. 183.807 ha operating, 25.280 ha under construction and 189.911 ha planned irrigation projects in the region,
- 8. Policies completely focused on fully modernization of irrigation systems,
- 9. Land consolidation projects which are planned to be completed rapidly,
- 10. Opportunities to be provided along with KOP that shall be put into implementation soon.

























### Significant Incentives, Support and Exemptions for Agricultural Investments

- 1. The Second Region according to the General Incentives Legislation,
- 2. Support of Ministry of Food, Agriculture and Stock Breeding,
- 3. Multidimensional IPARD supports under Provincial Coordinatorship of Agri culture and Rural Development Support Institution,
- 4. EU supports,
- 5. TÜBİTAK supports,
- 6. KOSGEB supports,
- 7. Mevlana Development Agency supports,
- 8. KOP Regional Development Directorate supports,
- 9. Konya Teknokent Research & Development supports,
- 10. Region-specific support packages of private and public banks.



### **Appropriate Ecology and Strong Culture of Agriculture**

- 1. 5 agro ecologic regions with various characteristics,
- 2. Sunshine duration and luminance,
- 3. Cultivable plant diversity,
- 4. Long-time agriculture culture,
- 5. Availability for use of renewable energy in agriculture,
- 6. Available ecology for organic cultivation,
- 7. Potential for aromatic and ornamental plant cultivation,
- 8. Geothermal water resources available for greenhousing,
- 9. Cultivation opportunities compliant for early season growing due to altitude difference.
- 10. One of the three provinces accommodating many endemic plants in Turkey.



### **Rapidly Developing Seed Growing Sector**

- 1. Appropriate ecology for seed growing,
- 2. Wide and irrigable lands,
- 3. Production of high quality seeds of various species,
- 4. Wide spread contracted agriculture applications,
- 5. Advantage to grow products in various elevations,
- 6. Existing wide croplands appropriate for insulation of cross pollinated plants such as sunflower and corn.
- 7. Bahri Dağdaş International Agricultural Research Center with 100 years background in seed growing,
- 8. Strong companies active in seed growing sector and extensive knowledge on seed growing,
- 9. First seed growing fair in Anatolia,
- 10. Leader of the Sector in Turkey particularly in production of cereal, potato, sunflower hybrid, forage plant and safflower seeds.



### **Developing Contemporary Fruit Growing and Viniculture**

- 1. Early and Late growing opportunities in various elevations,
- 2. Production of Cherry during June August period,
- 3. Production of strawberry during May-November period,
- 4. Developing organic agriculture,
- 5. Organic market,
- 6. Appropriate infrastructure for pressurized irrigation system,
- 7. Wide spread fruit processing plants and cold storages,

Brand products,

Hadim and Akşehir cherry,

Aladağ grape,

Ereğli white cherry,

Bozkır apple,

Konya strawberry,

Kaşınhanı carrot etc.



### **Modern Stock Breeding Potential**

- High capacity and modern milk production facilities numbers of which are rapidly increasing in recent years,
- 2. Easy supply of animal for breeding,
- 3. Appropriate culture, ecology and wide pasture lands for sheep breeding.
- 4. Wide spread sheep breeding of Akkaraman and Anatolia Merino sheep races,
- 5. Organized Stock Breeding Zone,
- 6. High roughage and concentrated feed production rate,
- 7. High capacity meat and milk processing plants,
- 8. Leadership of Turkey in laying hen breeding and egg production accomplished as a result of modern facilities,



### Strong Industry and Qualified Supporting Institutions providing input for Agriculture

- 1. Leadership manufacturing and export of agricultural machinery,
- 2. Food production base of Eurasia, diversity and leadership in food industry,
- 3. Commodity Exchange which first started trading in Turkey and which has highest volume,
- 4. Developing production volume in Agricultural Chemicals industry,
- 5. Leadership in sugar production with 4 sugar factories,
- 6. Biggest meat integrated facilities and bio-ethanol production plants of the world,
- 7. New investment opportunities in increasing milk production,
- 8. Landlord of the biggest Agriculture Fair in Anatolia,
- 9. 3 Agriculture Departments owning lands over 100 thousand decare area,















